



Trustee Training 2014

Agenda

London Part I

Friday, 7 March
Friday, 26 September

09.00 Registration and coffee
09.25 Introduction
09.30 Equity investment
10.00 Fixed income
10.30 Coffee
11.00 Property investment
11.30 Alternative investments
12.00 Economic update
12.30 Lunch

London Part II

Friday, 21 March
Friday, 10 October

09.00 Registration and coffee
09.25 Introduction
09.30 Equity risk management
10.00 Understanding liability risk
10.30 Coffee
11.00 Active asset allocation
11.30 Investment strategy in practice
12.00 Latest thinking on Defined Contribution
12.30 Economic update
13.00 Lunch

Bristol

Friday, 25 April

09.00 Registration and coffee
09.25 Introduction
09.30 Equity risk management
10.00 Understanding liability risk
10.30 Coffee
11.00 Active asset allocation
11.30 Investment strategy in practice
12.00 Latest thinking on Defined Contribution
12.30 Economic update
13.00 Lunch

Leeds

Friday, 19 September

09.00 Registration and coffee
09.25 Introduction
09.30 Equity risk management
10.00 Understanding liability risk
10.30 Coffee
11.00 Active asset allocation
11.30 Investment strategy in practice
12.00 Latest thinking on Defined Contribution
12.30 Economic update
13.00 Lunch

Please note that the content and timing of all sessions may be subject to change at short notice.

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25 March 2014 | Business Meeting

9 Prescott Street, 4th floor, London, E1 8AZ

When Where Contact Name Contact Phone Add event to calendar	Mar 25, 2014 from 10:45 AM to 01:00 PM
	9 Prescott Street, 4th floor, London, E1 8AZ
	Janice Hayward
	020 7247 2323
<input type="checkbox"/> Outlook	

LAPFF Business Meeting

25 March 2014, 10:45am

9 Prescott Street, 4th floor

London, E1 8AZ

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The CIPFA Pensions Network Workshops

FUTURE STRUCTURE OF THE LGPS

During 2013 it became clear that 2014 would be a significant year for the LGPS with the implementation of the LGPS 2014 scheme plus application of the 2013 Triennial Valuation results. However, it is the consultation on the future structure of the administration of the LGPS which most commentators believe will see the most fundamental changes to the scheme in recent times. The draft proposals include fund merger and collective investing and much has been written on these issues over the last year, in particular the Call for Evidence responses, where many stakeholders shared their views.

Clearly the work of the Shadow Scheme Advisory Board along with colleagues from DCLG and the LGA will inform much of the final outcomes. In addition, a number of external experts will provide advice and support and all of these key groups will be involved in these workshops. We will hear the latest on the consultation process plus the work of the Shadow Board along with the report from Hymans Robertson and the data analysis from WM Company. There will also be an update from The Pensions Regulator on developments around the Code of Practice to be implemented for 2015 and an insight into the work going on in London to establish a collective investment approach.

This event is aimed at both Investment and Administration Officers involved in the LGPS and will use the experiences of Network colleagues to develop best practice and enhance Fund collaboration.

Hosted by RBS

Manchester 3 April & London 4 April

09.30 - 10.00 Coffee and registration

10.00 - 10.05 Chairman's Introductions - Bob Summers

10.05 - 10.45 **Consultation on the Future Structure of the LGPS - Jeff Houston, LGA**

The day will commence with review of the latest developments on the reform agenda including the consultation on structural reform and the outcomes and timescales involved plus the implementation of new governance arrangements arising from the Public Service Pensions bill along with other legislative matters to be aware of.

10.45 - 11.20 **A view from the Shadow Scheme Advisory Board**

The role of the Shadow Board has been evolving during its first year and this session will review the on-going work programme and its response to the call for evidence along with an outline of how the various sub-committees are moving forward and contributing to the overall outputs.

11.20 - 11.40 **Break**

11.40 - 12.30	<p>A Consultants view of the reform programme - Hymans Robertson</p> <p>Following their appointment to produce a key report into the options for structural change, Hymans Robertson will explain the findings of their work around both merging funds and collective investing and discuss how their conclusions fit the current reform programme and help Funds understand what changes could be anticipated and current considerations.</p>
12.30 - 13.10	<p>LGPS Data Developments - Karen Thrumble, WM Company</p> <p>Following criticism from Lord Hutton and Brandon Lewis on the state of LGPS data we will hear what WM Company has been doing to address this issue and how this links with the Shadow Advisory Board pursuing a LGPS wide Annual Report. This will include highlighting how existing data can be used and what new data is needed to address the specific requirements set out by the Board and also new governance arrangements.</p>
13.10 - 14.00	<p>Lunch</p>
14.00 - 14.45	<p>The Pensions Regulator - Bob Scruton, TPR</p> <p>Following the consultation on the draft Public Sector Pensions Scheme Code of Practice we will hear the latest developments from Bob Scruton including the specific implications for the LGPS and how these will be addressed and communicated by TPR.</p>
14.45 - 15.30	<p>Collective Investment vehicles - TBC</p> <p>London Councils have been working with a number of LGPS Funds and other external parties to establish a business case for a possible collective investment vehicle for London. This session will explain the work carried out to date including the legal framework, financial benefits and collaborative working.</p>
15.30 - 15.40	<p>Chairman's Summing up and Close</p>

The facilitators for these events will be Bob Summers and Neil Sellstrom
We reserve the right to alter the timing or content of sessions where circumstances require.

